

Auction Terms of the Government Bonds No. 233 D

Issuer	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava Identification No. 00151742
ISIN	SK4120013400
Name of bonds	Government Bonds 233
Maturity	17 October 2047
Nominal value	EUR 1.00
Rate of interest	fix, 2.000% p.a.
Accrual	EUR 0.005370
Interest calculation type	actual/actual (ICMA)
Payment date	till 23 January 2019 (including)
Secondary market	Bratislava Stock Exchange

COMPETITIVE PART OF THE AUCTION

Auction date	21 January 2019
Date of issuance (settlement)	23 January 2019
Type of issuance	competitive American auction
Issue price	unlimited
Deadline time (CET)	11:00 a.m.

NON-COMPETITIVE PART OF THE AUCTION

Auction date	22 January 2019
Date of issuance (settlement)	23 January 2019
Type of issuance	non-competitive auction
Issue price	the average price from the competitive part of the auction
Coefficient value for the maximum bid	20%
Deadline time (CET)	11:00 a.m.

Another information:

Rules

Terms and Conditions of the GB 233

